

Summary

The recommended S&P 500 Index portfolio allocation for a portfolio with a 50% Risk Profile is 100.0%. A Risk Profile of 50% guards against a 50% loss in portfolio value. The performance data shown below assume that you allocate the remainder of your account to cash and rebalance your portfolio to the recommended S&P 500 Index allocation on the last trading day of each month.

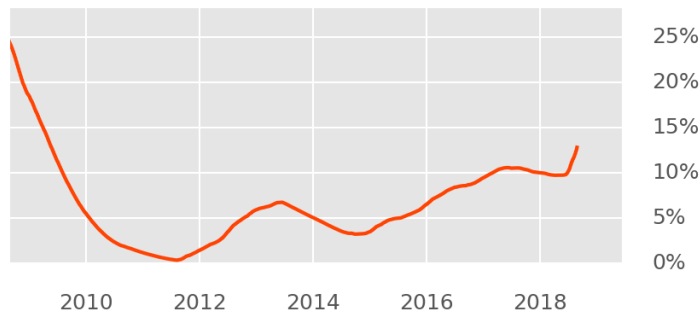
YOUR ALLOCATION

100.0%

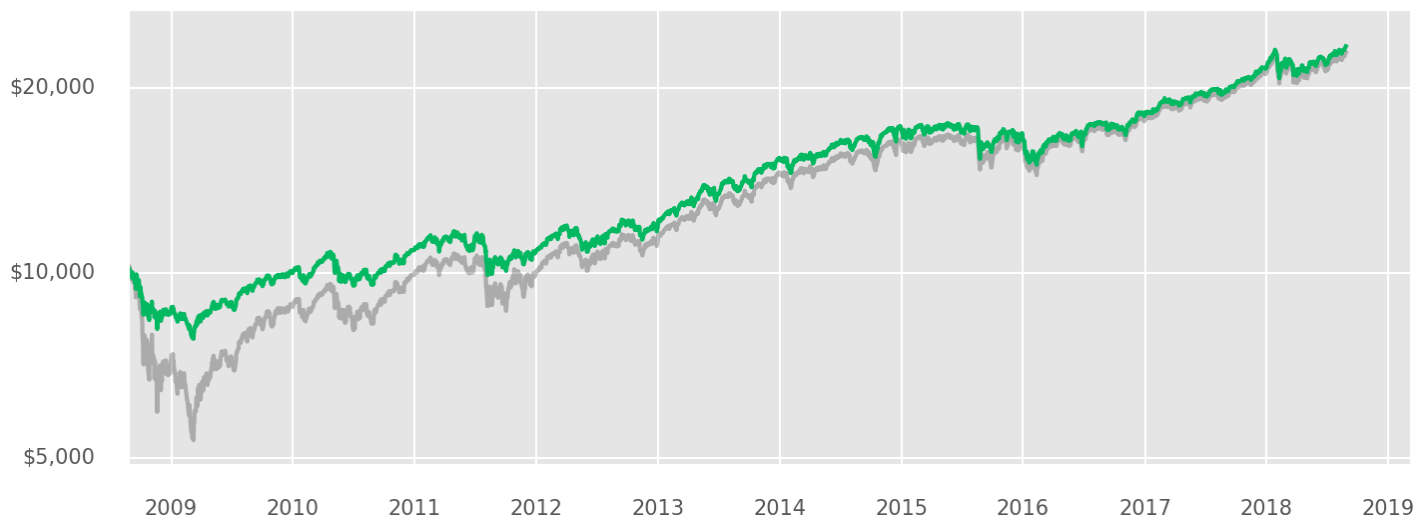
S&P 500 INDEX: 2,896.71



RECESSION RISK: 12.79%



PERFORMANCE OF 50% RISK PROFILE PORTFOLIO vs. S&P 500



	S&P	Portfolio
1M	3.36%	3.36%
3M	6.34%	6.34%
6M	6.74%	7.25%
1Y	18.51%	19.07%
2Y	33.55%	34.18%
5Y	77.66%	72.29%
10Y	128.66%	134.19%

Date	S&P	Alloc.	Portfolio	M/M Gain
08/27/2018	2,896.71	100.0%	\$23,418.92	2.86%
07/31/2018	2,816.29	100.0%	\$22,768.75	3.6%
06/29/2018	2,718.37	100.0%	\$21,977.10	0.48%
05/31/2018	2,705.27	100.0%	\$21,871.19	2.16%
04/30/2018	2,648.05	100.0%	\$21,408.58	0.24%
03/29/2018	2,640.87	82.43%	\$21,357.05	-2.2%
02/28/2018	2,713.83	82.36%	\$21,836.68	-3.89%
01/31/2018	2,823.81	100.0%	\$22,721.63	6.66%
11/30/2017	2,647.58	100.0%	\$21,303.60	2.81%
10/31/2017	2,575.26	100.0%	\$20,721.69	2.22%
09/29/2017	2,519.36	100.0%	\$20,271.89	1.93%
08/31/2017	2,471.65	100.0%	\$19,887.99	0.05%
07/31/2017	2,470.30	100.0%	\$19,877.13	1.93%

Performance data cited do not reflect fees or commission of the investor's chosen S&P 500 Index fund, which may negatively impact performance. Performance data also does not reflect dividends paid, which positively impact performance.

Past performance is never a guarantee of future results.

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